

RETAIL COMPETITION AND OPEN ACCESS (RCOA)

Julius Bunyi

*Senior Manager, Corporate Strategy and Program Management
Independent Electricity Market Operator of the Philippines*

08 July 2021



ABOUT IEMOP



IEMOP

INDEPENDENT ELECTRICITY MARKET OPERATOR

PHILIPPINES

- Independent Market Operator of the Wholesale Electricity Spot Market (WESM)
- Central Registration Body (CRB) for Retail Competition and Open Access

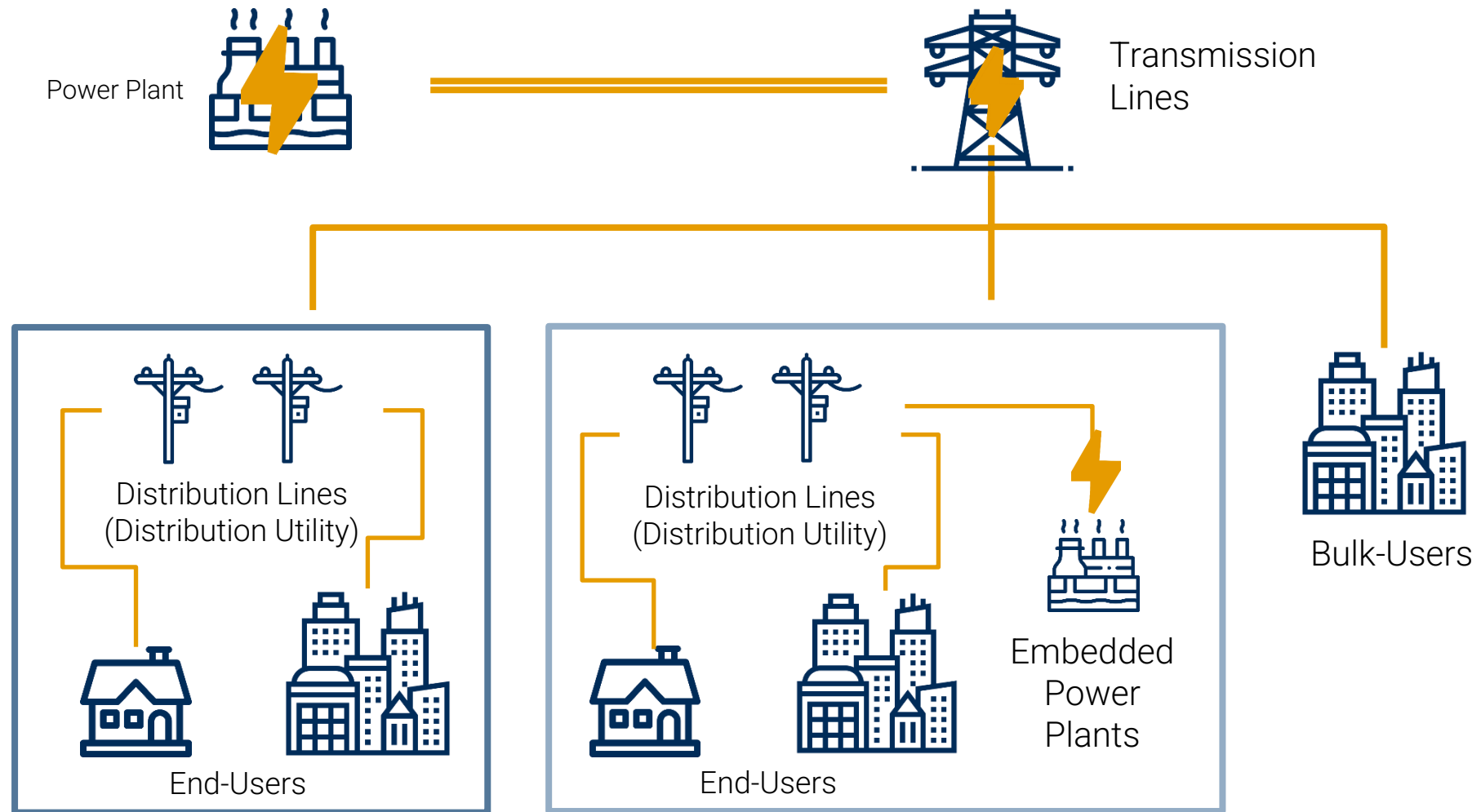
OUTLINE

- 01** BACKGROUND
- 02** WHAT IS RETAIL COMPETITION AND OPEN ACCESS?
- 03** WHAT'S NEXT FOR RETAIL COMPETITION AND OPEN ACCESS?

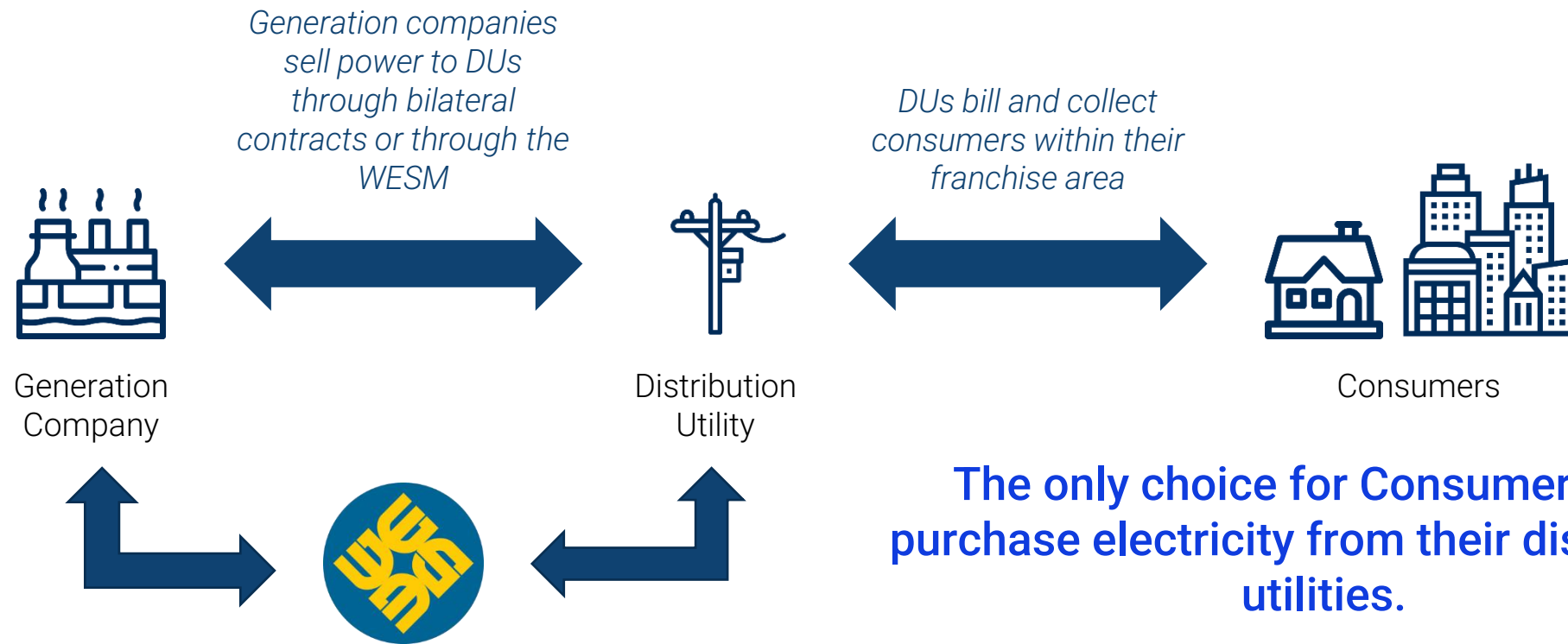
BACKGROUND



HOW IS ELECTRICITY DELIVERED TO OUR HOMES?



BEFORE RCOA

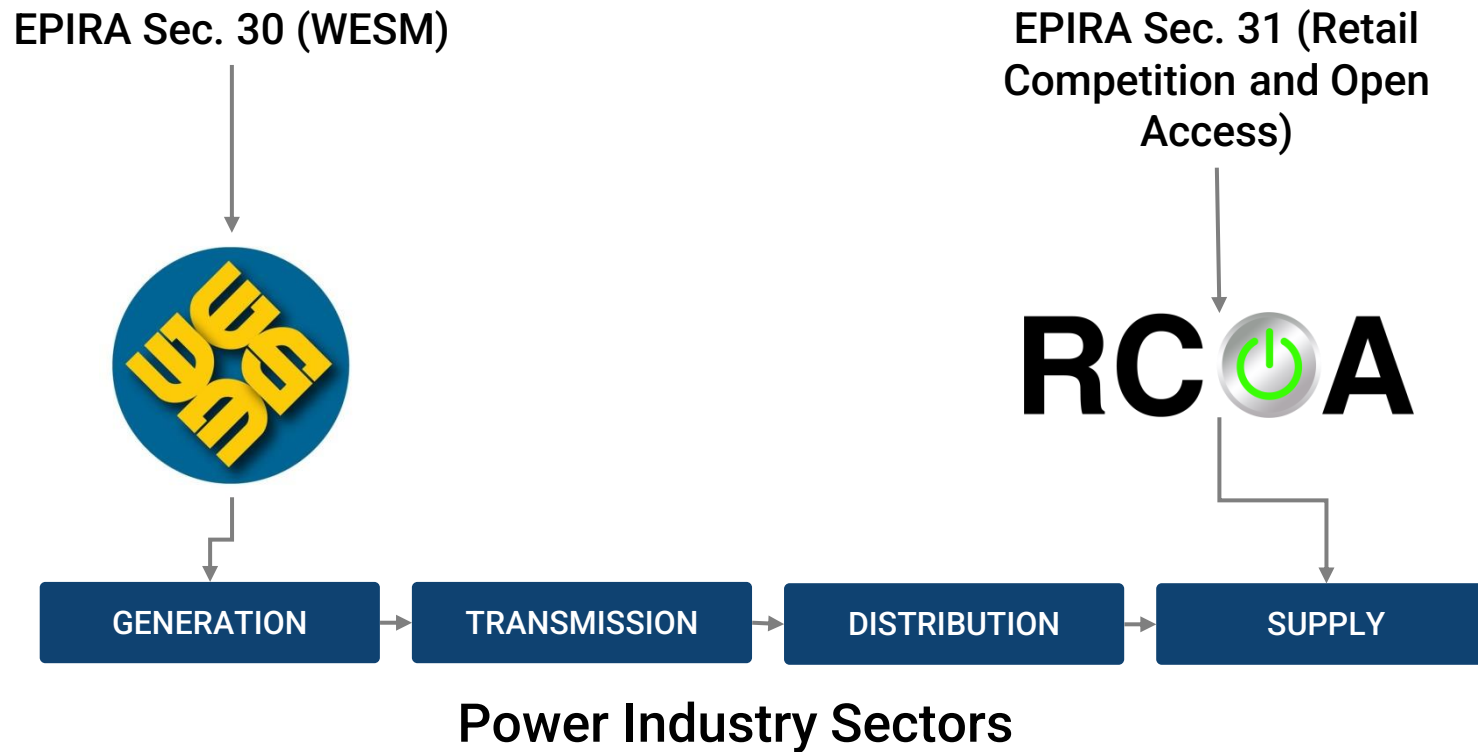


The only choice for Consumers is to purchase electricity from their distribution utilities.

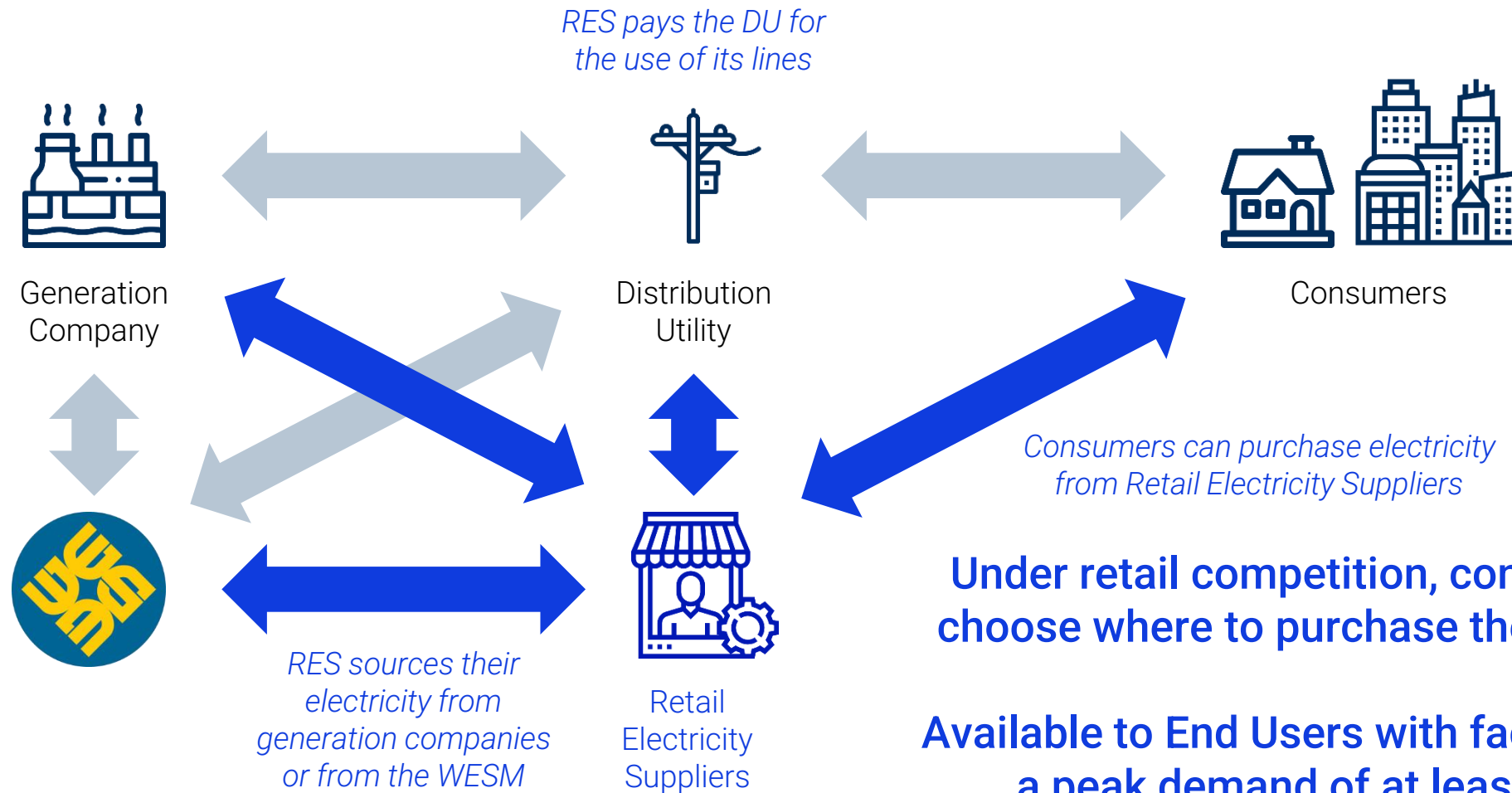
WHAT IS RETAIL COMPETITION AND OPEN ACCESS?



Legal Basis



WITH RCOA



RCOA EMPOWERS ELECTRICITY END-USERS

Before RCOA

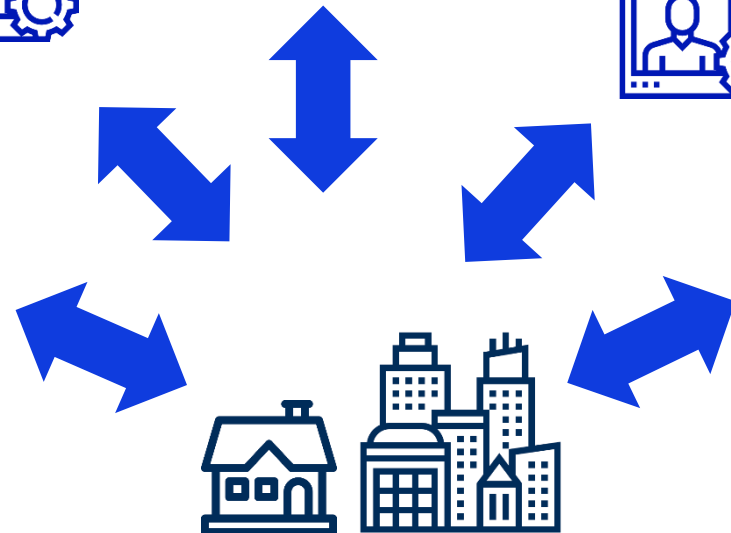
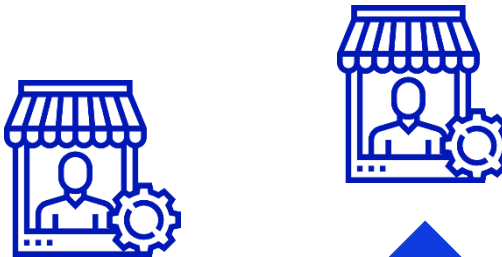


Electricity cost based on DU contracts and supply management – all costs are pass-on

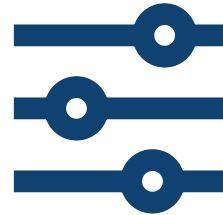


With RCOA

Electricity cost based on negotiated terms with suppliers (e.g., fixed rate, indexed)



BENEFITS OF RCOA



End-Users are empowered to choose a Retail Supplier for:

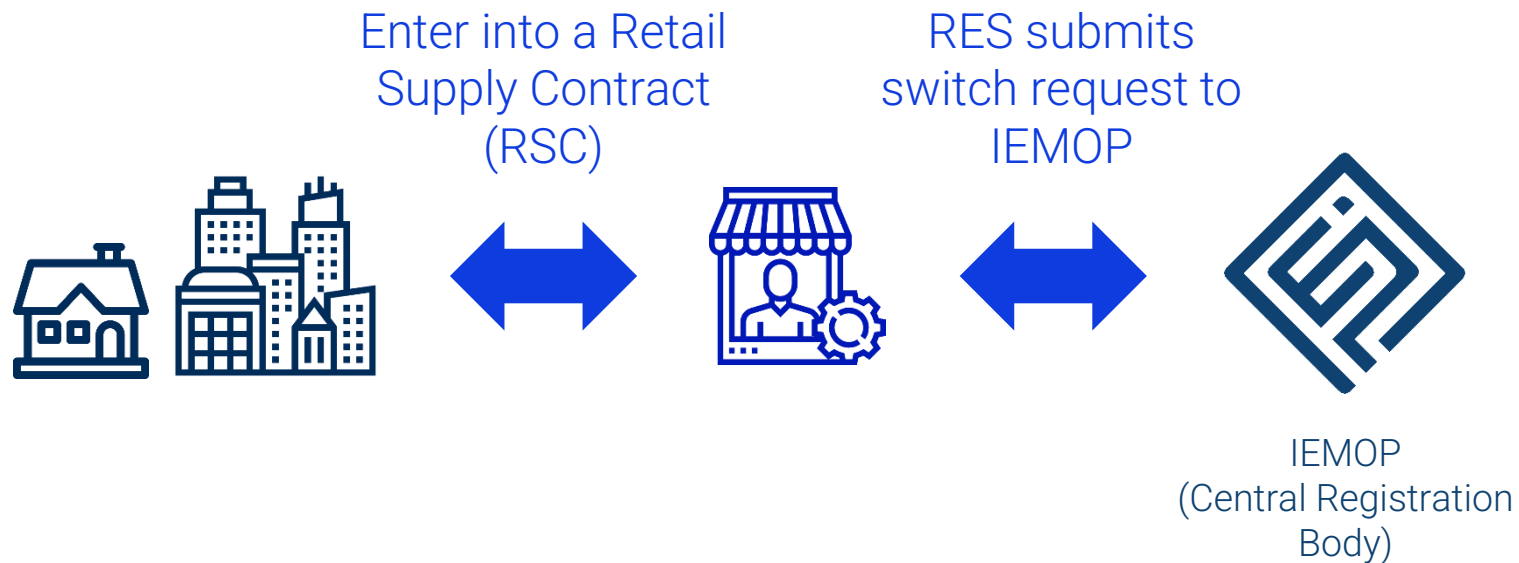
- Better prices
- Value added services
- Renewable/Sustainable Energy Options



Promotes efficiency and competition in the power industry

- Competitive prices
- Boosts innovation

HOW TO PARTICIPATE IN RCOA?



- › RES submits all required documents to IEMOP
- › IEMOP notifies DU on completion of switch
- › Switches are executed every 26th of the month

RCOA STATISTICS

1,657

Registered Contestable Customers

1170 (1 MW)

396 (750 kW)

91 (500 kW)



33

Retail Electricity Suppliers

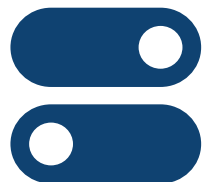
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Local Retail Electricity Suppliers

22%

Energy Share

As of May 2021



633 Electricity End-Users have switched Suppliers since 2014

NEXT STEPS

- › Implementation of Retail Aggregation
- › Reduction of the threshold levels below 500 kW
- › Full Retail Competition

CONTACT US!



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www.iemop.ph



info@iemop.ph



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