

RETAIL COMPETITION AND OPEN ACCESS (RCOA)

Virtual Energy Investment Information, Education, Communication (IEC) Campaign

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ABOUT IEMOP



IEMOP

INDEPENDENT ELECTRICITY MARKET OPERATOR
PHILIPPINES

Independent Market Operator of the Wholesale Electricity Spot Market (WESM)



REGISTRATION



PRICING AND
SCHEDULING



SETTLEMENT

Central Registration Body (CRB) for Retail Competition and Open Access (RCOA)



REGISTRATION



CUSTOMER
SWITCHING



SETTLEMENT



OUTLINE

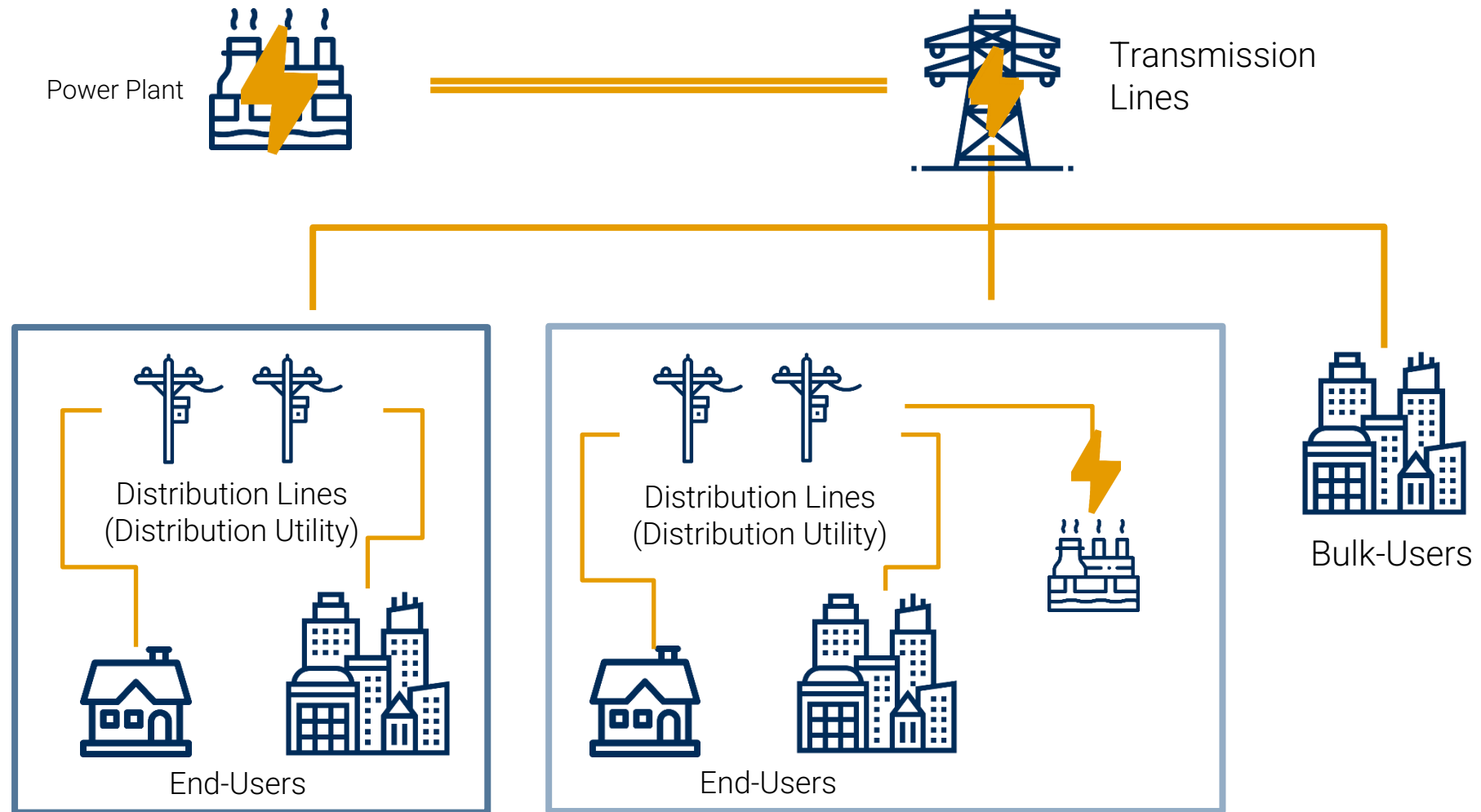
- 01** BACKGROUND
- 02** WHAT IS RETAIL COMPETITION AND OPEN ACCESS?
- 03** WHAT'S NEXT FOR RETAIL COMPETITION AND OPEN ACCESS?



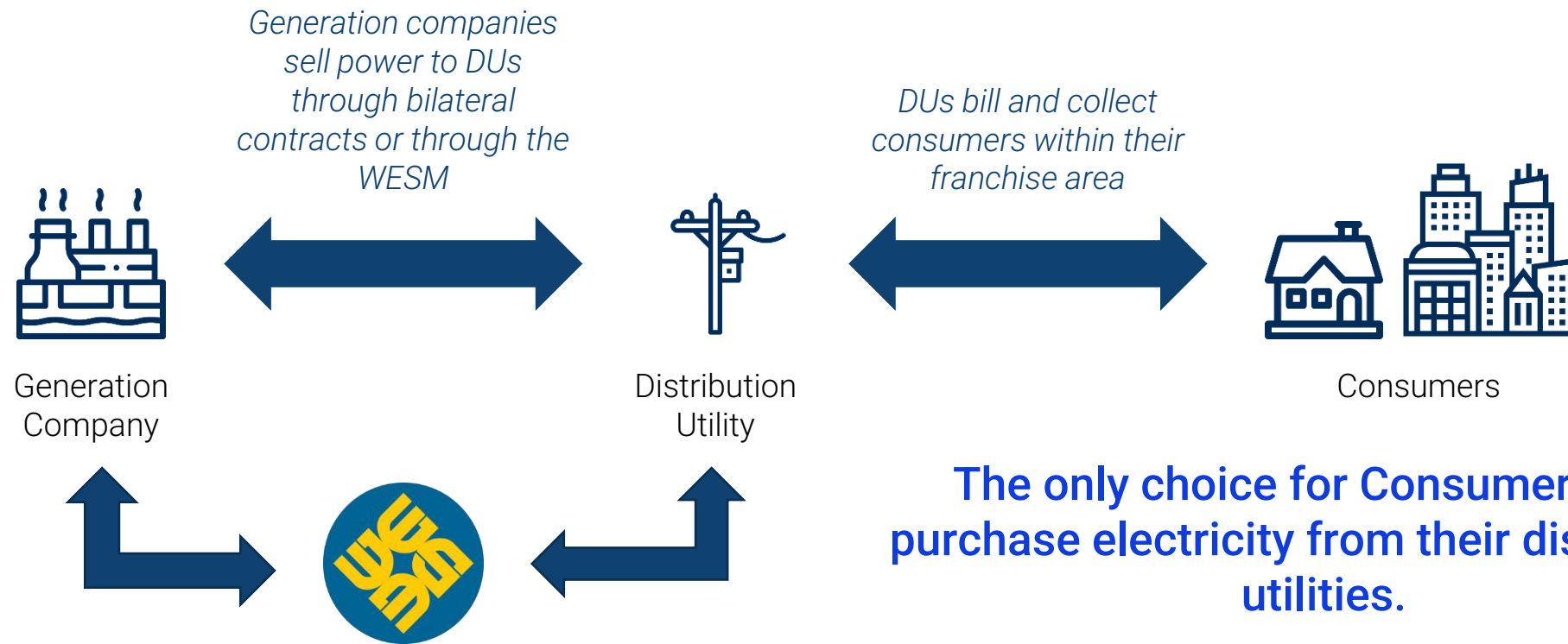
BACKGROUND



HOW IS ELECTRICITY DELIVERED TO OUR HOMES?



BEFORE RCOA



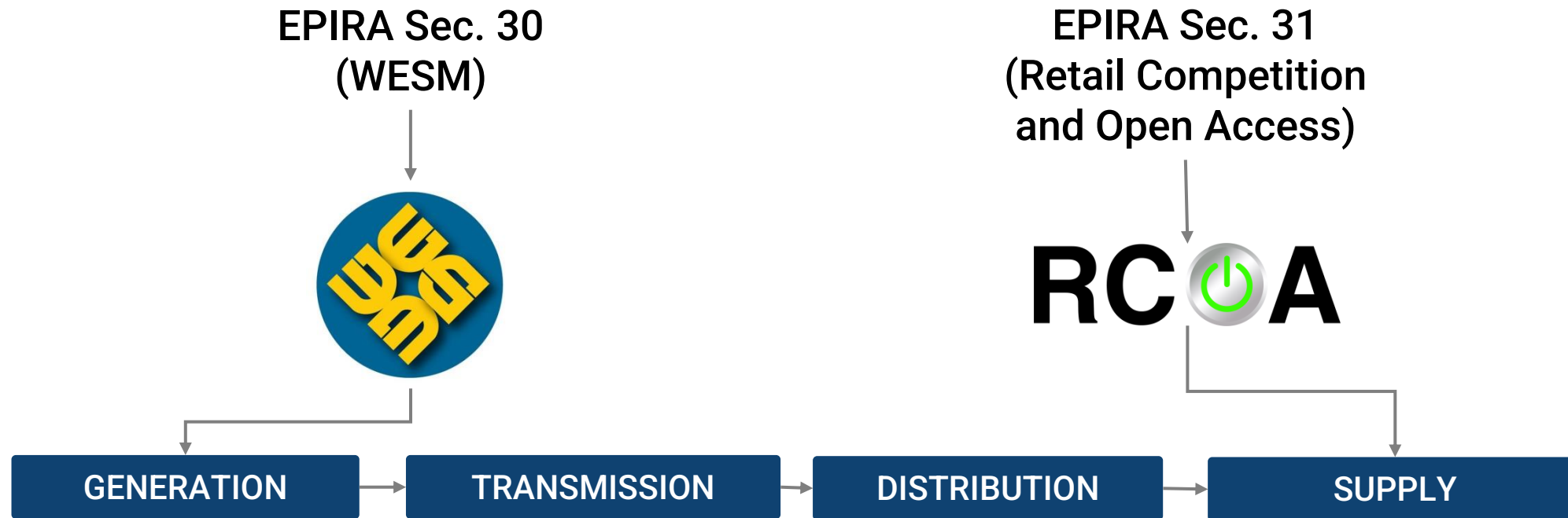
The only choice for Consumers is to purchase electricity from their distribution utilities.



WHAT IS RETAIL COMPETITION AND OPEN ACCESS?



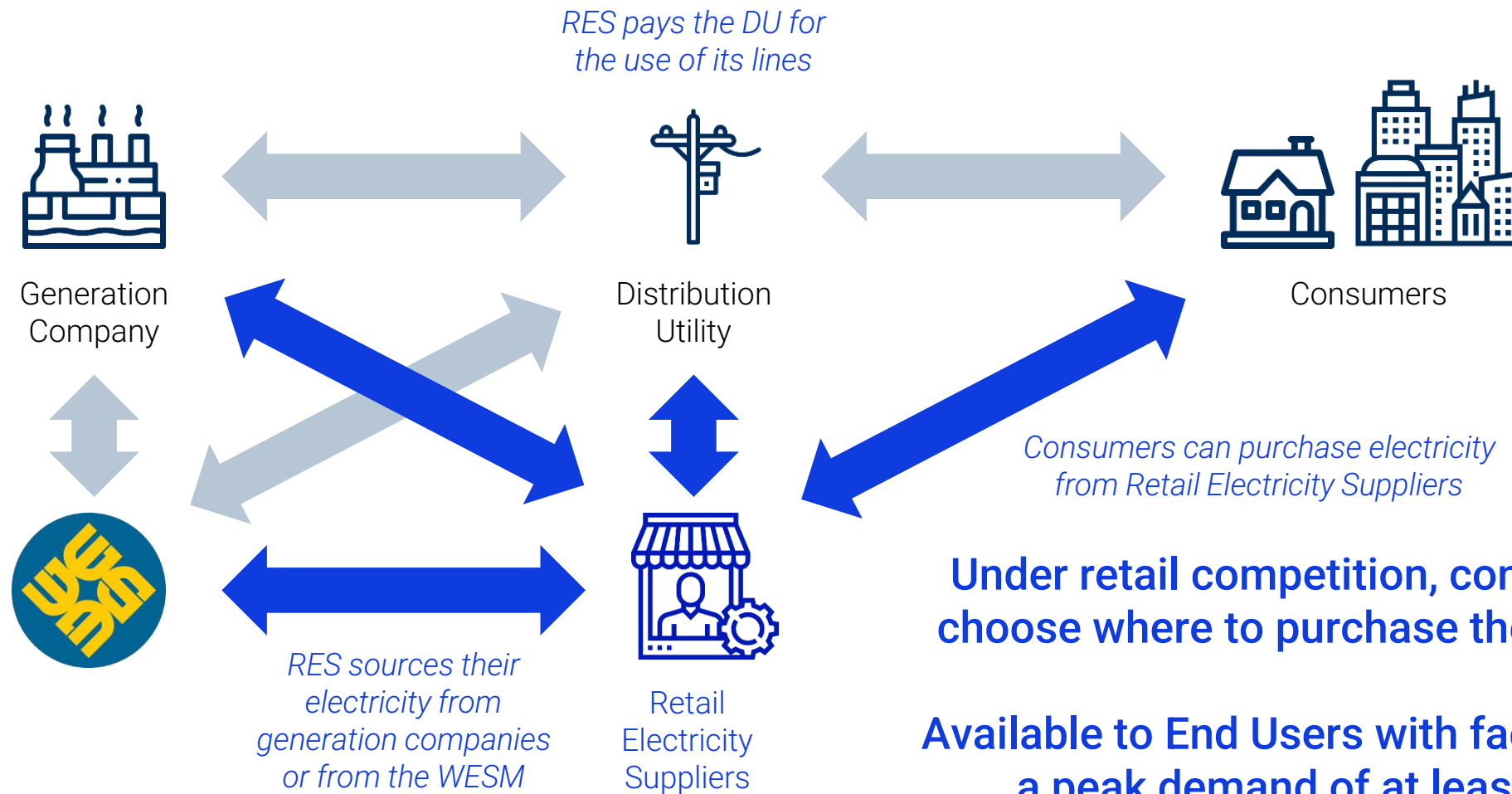
LEGAL BASIS



Power Industry Sectors



WITH RCOA



RCOA EMPOWERS ELECTRICITY END-USERS

Before RCOA

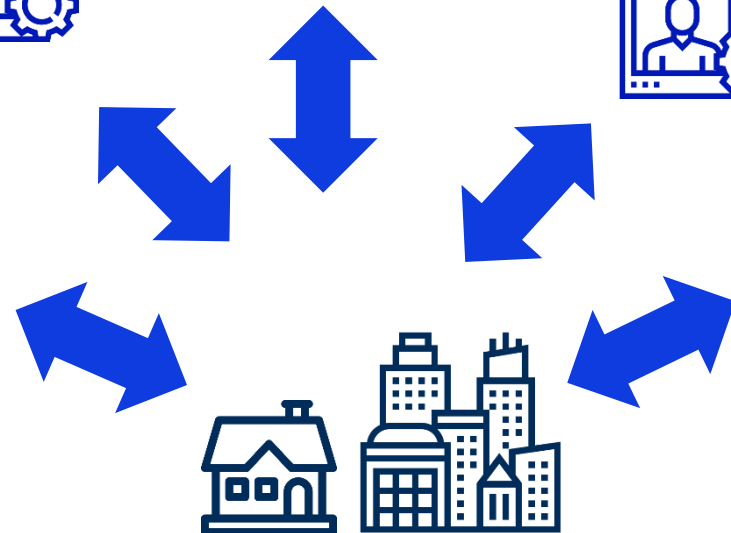


Electricity cost based on DU contracts and supply management – all costs are pass-on

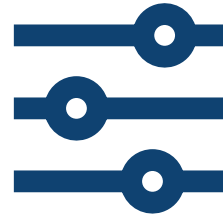


With RCOA

Electricity cost based on negotiated terms with suppliers (e.g., fixed rate, indexed)



BENEFITS OF RCOA



End-Users are empowered to choose a Retail Supplier for:

- Better prices
- Value added services
- Renewable/Sustainable Energy Options

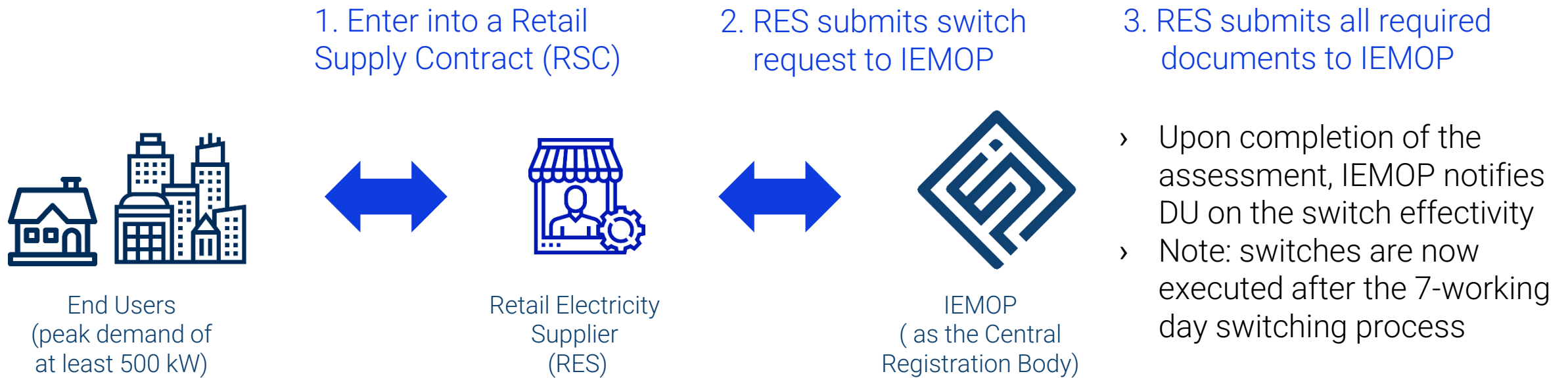


Promotes efficiency and competition in the power industry

- Competitive prices
- Boosts innovation



HOW TO PARTICIPATE IN RCOA?



RCOA STATISTICS

1745 Registered
Contestable
Customers

1182 (1 MW)
404 (750 kW)
159 (500 kW)



34

Retail
Electricity
Suppliers

14

Local Retail
Electricity
Suppliers

24%
Energy Share



As of Aug 2021



697 Electricity End-Users have switched Suppliers since 2014



WHAT'S NEXT

- › Implementation of Retail Aggregation
- › Reduction of the threshold levels below 500 kW
- › Full Retail Competition





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