SEM-CALACA RE—CORPORATION

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• Founded in 1954 by Engr. David M. Consunji, The biggest construction firm in the Philippines, Built more than 500 buildings and national landmarks, One of the first to use precast, pre-stressed and high-strength ready-mixed concrete in the Philippines



- 2011 Projects
- Entertainment City
- Makati Diamond Residences
- NAC Tower
- 2012 Projects
- TV<sub>5</sub> Media Center
- MRT 7
- Marco Polo Ortigas
- Shang Salcedo Place
- 2x150 MW Coal-Fired Power Plant (SLPC)
- 1x135 MW Thermal Power Plant (SLTEC)
- 27 MW Diesel Power Plant Palawan
- Maynilad water projects
- Target PPP Projects
- LRT Line 1 South Extension Project
- NAIA Expressway Project
- NLEX-SLEX Connector Road
- Cavite-Laguna Expressway









- The leading mid-income residential development in the Philippines.
- More than 40 residential developments in Metro Manila, Laguna and Cavite,
- Caters to mid-income families, & offers the best in urban lifestyle with its elegant design and first-class amenities.



# Feels real good to be home

#### **MANILA CITY PROJECTS**

- · Hampstead Gardens Condominiums
- · Illumina Residences Manila
- · Sorrel Residences
- · Torre De Manila

#### **PASAY CITY PROJECT**

· La Verti Residences

## **MANDALUYONG CITY PROJECTS**

- · Tivoli Garden Residences
- Paloverde Tower & Sycamore Tower at Dansalan Gardens Condominiums
- Flair Towers

#### **PARAÑAQUE CITY PROJECTS**

- · Raya Garden Condominiums
- · Siena Park Residences
- · Palm Grove
- · Arista Place

# LAS PIÑAS CITY PROJECTS

- · Ohana Place
- · Maricielo Villas

#### **CARMONA CAVITE PROJECTS**

- · Villa Alegre Homes
- · Woodland Hills

#### MUNTINLUPA CITY PROJECT

· Rhapsody Residences

#### **CABUYAO LAGUNA PROJECT**

· Willow Park Homes



### **QUEZON CITY PROJECTS**

- · The Redwoods
- · Magnolia Place
- · Stellar Place
- · The Manors at Celebrity Place
- · Accolade Place
- · The Amarvllis
- · One Castilla Place
- · Zinnia Towers

#### PASIG CITY PROJECTS

- · Mayfield Park Residences
- · East Ortigas Mansions
- Riverfront Residences
- · East Raya Gardens

#### **TAGUIG CITY PROJECTS**

- · Bonifacio Heights Condominiums
- Cypress Towers
- · Rosewood Pointe
- Royal Palm Residences
- · Mahogany Place I
- · Mahogany Place II
- · Cedar Crest
- · Mahogany Place III
- Spring Lane Homes
- · Morning Sun Townhomes
- Morning Sun Townhomes
- · Rainbow Ridge Condominiums
- · Vista De Lago
- · Lakeview Manors



ON-GOING DEVELOPMENTS

NEW DEVELOPMENTS





The largest water and wastewater services concession in the country, Servicing 17 cities and municipalities that comprise the West Zone of the greater Metro Manila area, 94% owned by the consortium between DMCI and Metro Pacific Investments Corp (MPIC), Supplies approximately over 2,400 million litres per day of water 9.3 million population.













- DMCI entered into a mining agreement to undertake Mining Operations within the area covered by:
  - Sta. Cruz Nickel Project (Benguet Corp.)

The Sta. Cruz Nickel Project is located in Sta. Cruz, Zambales roughly 268km northwest of Manila. It has a total size of 1,407 hectares. It has total nickel deposits of 15 million tonnes grading 1.37% nickel.

Acoje (Fil Asian)

The Acoje deposit is located 290 kilometres from Manila, and covers an area of 3,765 hectares. The deposit has indicated resource of 50.14 million tonnes grading 1.08% nickel and 0.05% cobalt.



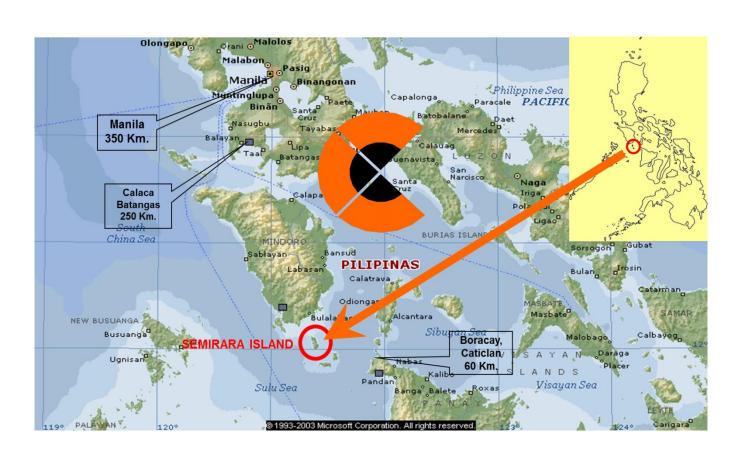




Semirara Mining Corporation ("SCC") is the only large-scale coal producer in the Philippines, A publicly-listed company located in Semirara Island in Caluya, Antique, It has an estimated 150 million metric tons or 30% of the country's known coal reserve, Accounts for over 90% of the country's total coal production, In 2007, SCC started to export coal to China, HK, India, & Thailand, it has an average coal grade of 5,300 kcal.











- a 100%-owned subsidiary of DMCI-HI.
- The leader in providing power to the underserved communities in the off-grid areas in the country.
- Awarded the right to supply power to the 13MW Masbate Diesel Power Plant for fifteen (15) years through a Power Supply Agreement with Masbate Electric Cooperative (MASELCO).
- July 2012 announced as the winning bidder for the 25MW Power Plant of Palawan Electric Cooperative (PALECO), Signed a 15-year Power Supply Agreement (PSA) with PALECO to supply the 25MW diesel plant.





- First major venture into the power generation business
- DMCI Power Corp. (DPC) has been contracted to operate and maintain the plant, under an O&M Agreement.













- To capitalize on the synergies between SMC's coal mining business and the operation of its sister company, SEM-Calaca Power Corporation (SCPC), SLPGC was established to operate the expansion project, the 4x150 MW Batangas Coal—Fired (Circulating Fluidized Bed) Thermal Power Plant located.
- On February 24, 2012, the Corporation with BDO Capital and Investments Corporation as "Lead Arranger" signed and executed the Omnibus Loan and Security Agreement (OLSA), which will be used by the Corporation to partially finance the design, engineering, procurement, construction and operation of its 2x150 MW Coal—Fired Thermal Power Plant (Phase 1) project.



